Southwest Medical®
Part of OptumCare®

New patient
registration and questionnaire

Patient information		
Name:	AKA:	MRN:
Birth date:		Sex: ☐ M ☐ F
Marital status: ☐ Single ☐ Married ☐ Widow ☐ Separated ☐ Divorced ☐ Domestic partner		Preferred method of contact: ☐ Mail ☐ Phone
Email address:		
Address 1:		Home phone #:
Address 2:		Mobile phone #:
City, State:		Zip:

Person responsible for payment – guarantor information		
Guarantor name:		
Relation to guarantor: ☐ Parent ☐ Sibling ☐ Child ☐ Aunt/Uncle ☐ Legal guardian ☐ Other		
Address:		Phone #:
City, State:		Zip:

Patient employer information		Guarantor employer information	
Employer:		Employer:	
Address 1:		Address 1:	
Address 2:		Address 2:	
City, State:	Zip:	City, State:	Zip:
Phone #:		Phone #:	

Emergency contact information		
Name:		Relation:
Address:		
City, State:		Zip:
Home phone #:	Mobile phone #:	

Insurance information		
Primary insurance:	Subscriber name:	DOB:
	ID number:	
Secondary insurance:	Subscriber name:	DOB:
	ID number:	
Tertiary insurance:	Subscriber name:	DOB:
	ID number:	

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1. Demographic

Race	Ethnicity
☐ White ☐ African American/Black ☐ American Indian ☐ Asian/Pacific Islander ☐ Other ☐ Decline ☐ Unknown	☐ Hispanic/Latino ☐ Non-Hispanic/Latino ☐ Other ☐ Unknown
Do you need a translator? ☐ Y ☐ N	Primary spoken language:
Do you have an advance directive? ☐ Y ☐ N	Are you hearing impaired? ☐ Y ☐ N

2. Health maintenance

a. When was the last time you had the following tests performed? (Please check all that apply.)

	Past year	2 years	10 years	Never
Colonoscopy				
Routine physical				
Eye exam				
Breathing test				
Bone density				
Cholesterol check				
Flu shot				
Pneumonia vaccine				
Women's health				
Mammogram				
PAP smear				

3. Past medical history

a. Have you ever been diagnosed with any condition below?
(If yes, please specify how long ago you were diagnosed.)

	Yes	No	0–12 months	1–3 years	3–5 years	5–10 years	10+ years
Diabetes							
High blood pressure							
Heart disease							
High cholesterol							
Cancer							
Stroke							
Seizures							
Lung disease (asthma, COPD, etc.)							
Glaucoma							
HIV							
Other(s):							

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b. Have you been hospitalized in the past year? ☐ Y ☐ N (If yes, please specify below.)

Date	Hospital	Reason

c. Do you see any specialists? ☐ Y ☐ N (If yes, please provide their name(s) and your reason for seeing them.)

Specialist name	Reason

For additional space, please use page 5, addendum 3c.

4. Past surgical history

Have you ever had surgery? ☐ Y ☐ N (If yes, please use the table below to explain.)

Date	Procedure	Reason

For additional space, please use page 5, addendum 4.

5. Family history

	Yes	No	Relation (e.g. father)
Diabetes			
High blood pressure (Hypertension)			
High cholesterol			
Cancer			
Stroke			
Seizures			
Lung disease (asthma, COPD, etc.)			
Other(s):			

6. Social history

a. What is your smoking status? ☐ Never ☐ Past smoker ☐ Current smoker
How many packs per day? _____ How many years of smoking history? _____

b. Do you drink alcoholic beverages? ☐ Y ☐ N If yes, how many drinks per week? _____

c. Have you or do you use any drugs for recreational use? (This is confidential.) ☐ Y ☐ N

If yes, please explain: _____

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d. Have you been exposed to any conditions or events that could potentially be damaging to your health (i.e. military combat, occupational hazards, etc.)? If yes, please explain: _____

_____

_____

7. Allergies

c. Do you have any allergies? ☐ Y ☐ N (If yes, provide the allergen(s) and your reaction to them.)

Food or drug	Reaction

For additional space, please use page 5, addendum 7.

8. Medications

Please list all medications, including over-the-counter (OTC) medications and herbal supplements, that you are currently taking or that you have taken in the last 12 months.

Drug, OTC or herbal supplements	Currently taking?		Dose	Treatment purpose
	Yes	No		

For additional space, please use page 5, addendum 8.

9. Pharmacy information

Please provide us with the name, phone number and location of your preferred pharmacy.

Name: _____ Phone: _____

Location: _____

10. Patient/provider review

Please sign below to confirm that the information above is accurate and has been reviewed.

Patient signature: _____ Date: _____

Provider signature: _____ Date: _____

Addendum

3b. Past hospitalizations

Date	Hospital	Reason

3c. Current specialists

Specialist name	Reason

4. Past surgical history

Date	Hospital	Reason

7. Allergies

Food or drug	Reaction

8. Medications

Drug, OTC or herbal supplements	Currently taking?		Dose	Treatment purpose
	Yes	No		

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Patient name:

MRN:

DOB:

Patient communication opt-in

☐ **Opt-in for email** **Email address:** _____

By providing your email address, you agree to receive emails from Southwest Medical Associates and its affiliates regarding topics such as news, events, available services, appointment reminders and prescription renewal reminders. You acknowledge that if these emails contain your protected health information, the emails will be sent unencrypted, and there is a risk of interception or disclosure of the contents of the emails.

☐ **Opt-in for text** **Cell phone number:** _____

By providing your phone number, you agree to receive SMS alerts and notifications related to news, events, available services, appointment reminders and prescription renewal reminders on your phone. By providing your phone number, you acknowledge that:

- Message and data rates may apply.
- Messages will be recurring.
- These text messages, which may contain protected health information (PHI), will be sent via unencrypted means and there is some risk of disclosure or interception of the messages.
- Texting terms and conditions, and information about privacy and security, are available at smalv.com/en/texting-terms-conditions.

Your signature acknowledges that you understand the terms of receiving non-secure emails and/or texts, based on your preference, from Southwest Medical Associates and its affiliates, and that you can opt out of communications at any time by calling us at 702.877.5199.

Print name

Patient signature

Date

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請注意：如果您說中文 (Chinese)，我們免費為您提供語言協助服務。請致電：1-866-763-0044。